

Attachment B

Friends of Waterfront Seattle Fundraising Plan and Reporting Schedule

| Due Date ¹ | Outstanding Pledges Secured | Pier 62 Payments to City | Required Minimum Payments to City | Projected Friends Available Funding | Amounts (if any) to be Financed |
|-----------------------|-----------------------------|--------------------------|-----------------------------------|-------------------------------------|---------------------------------|
| 12/31/18 | | \$2,700,000 | | | |
| 6/30/19 | | \$3,650,000 | | | |
| 12/31/19 | | \$1,650,000 | | | |
| 12/1/20 | | | \$7,500,000 | | |
| 12/1/21 | | | \$21,125,000 | | |
| 12/1/22 | | | \$42,000,000 | | |
| 12/1/23 | | | \$23,200,000 | | |
| 12/1/24 | | | \$8,175,000 | | |
| Total | | \$8,000,000 | \$102,000,000 | | |

¹ All annual payments are due during the final quarter of each year. Due dates are extended consistent with any material delay of the project construction start date (one month or longer) or material delays (one month or longer) during construction; delayed one month for each month of delay in the construction start date or during construction.