2018 E-Scooter Pilot Findings

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WE KEEP PORTLAND MOVING.



Overview



- Pilot Overview
- Data Sources
- Pilot Findings
 - User survey
 - Trip data
 - Safety
- Next Steps
- Questions & Discussion

Overview: Pilot goals



Assess the potential of a new transportation option.

Assess whether and how e-scooters can help:

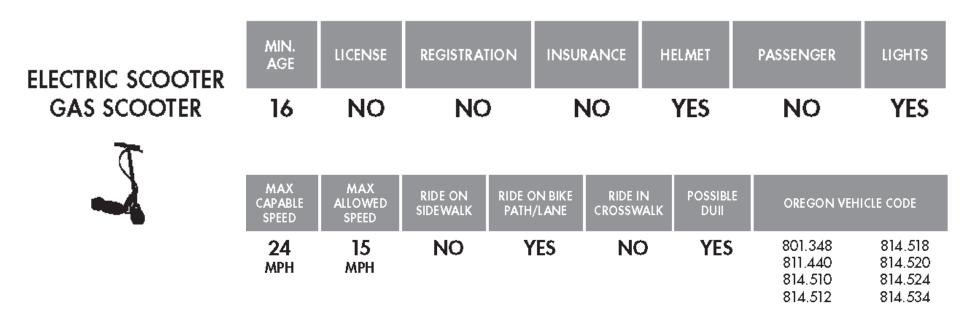
- Reduce private motor vehicle use and congestion
- Prevent fatalities and injuries
- Expand access for underserved communities
- Reduce air pollution, including climate pollution

Pilot Facts & Overview



Applicable E-Scooter Laws in Portland

Oregon Vehicle Code



Portland City Code

20.12.170 - Use of Certain Devices or Equipment - Motorized wheeled devices are prohibited in Parks, except on Park roads, or in designated vehicle parking areas, or by permit. Multi-use Paths in Portland Parks include: Waterfront River Trail, Eastbank Esplanade, Springwater Corridor.

Data Sources



- Company-provided availability, trip, collision, complaint data
- Rider observations
- User survey and public opinion poll
- Injury data ER visits and self-reported injuries/collisions
- Three separate focus groups
- Community feedback and complaints

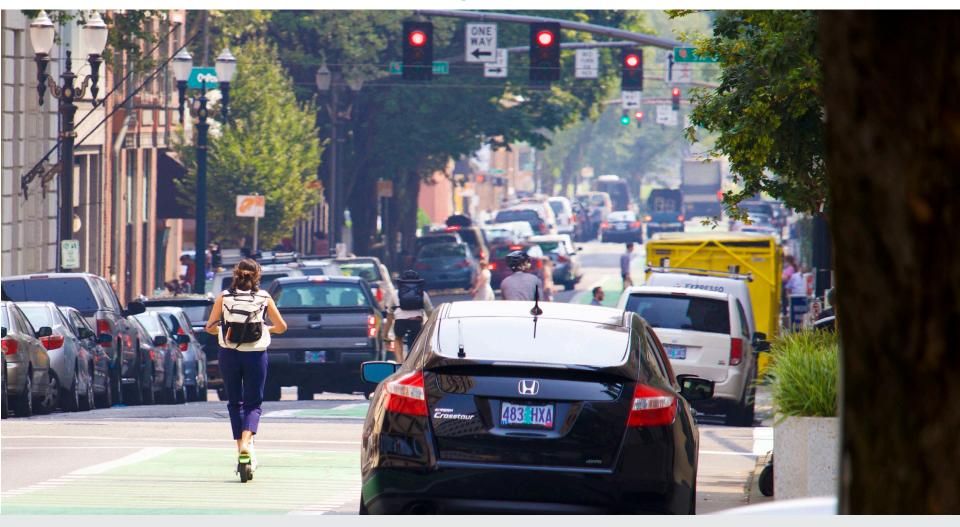
Portland's 2018 Findings



- 700,000 trips and lots of potential to shift trips from autos, reduce congestion, and pollution
- Positive response from 62% of Portlanders
- Users preferred low-speed streets and bike lanes
- Sidewalk riding, improper parking, and inequitable access
- Net environmental impact

Full report at escooterpdx.com

Pilot Findings: 71% of surveyed users said they used e-scooters for transportation



Pilot Findings: E-scooters used at evening peak

| Trip Start Time | Sunday | Monday | Tuesday | Wednesday | Thursday | Friday | Saturday | Grand Total |
|-----------------|----------------------|--------|---------|-----------|----------|--------|----------|-------------|
| 12 AM | / 1280 |) 765 | 723 | 786 | 720 | 840 | 1470 | 6584 |
| 1 AM | и 989 | 517 | 475 | 518 | 545 | 575 | 1010 | 4629 |
| 2 AM | и 704 | 348 | 361 | 392 | 412 | 475 | 723 | 3415 |
| 3 AM | и 361 | 233 | 202 | 228 | 215 | 192 | 316 | 1747 |
| 4 AM | и 261 | 230 | 196 | 179 | 186 | 229 | 256 | 1537 |
| 5 AM | и 281 | 298 | 355 | 361 | 374 | 401 | 331 | 2401 |
| 6 AM | 495 | 5 791 | 980 | 964 | 986 | 910 | 591 | 5717 |
| 7 AM | и 860 | 1839 | 2218 | 2354 | 2451 | 2187 | 950 | 12859 |
| 8 AM | И 1781 | 2942 | 3377 | 3640 | 3665 | 3430 | 2038 | 20873 |
| 9 AM | A 3515 | 3208 | 3408 | 3342 | 3579 | 3602 | 3730 | 24384 |
| 10 AM | и 5806 | 3746 | 3431 | 3552 | 3674 | 4110 | 5897 | 30216 |
| 11 AM | и 7935 | 5591 | 5188 | 5285 | 5611 | 6242 | 8081 | 43933 |
| 12 PM | И 9564 | 6958 | 6690 | 6654 | 7027 | 8058 | 9644 | 54595 |
| 1 PM | и 10584 | 7345 | 6614 | 6669 | 6952 | 8097 | 11120 | 57381 |
| 2 PM | <mark>и</mark> 10698 | 7731 | 7132 | 6796 | 6994 | 8726 | 12278 | 60355 |
| 3 PM | и 10754 | 8149 | 7855 | 7191 | 8204 | 9612 | 12175 | 63940 |
| 4 PM | 10129 | 8677 | 8813 | 8532 | 8956 | 10125 | 11773 | 67005 |
| 5 PM | A 8485 | 8855 | 9235 | 9599 | 9468 | 9816 | 10165 | 65623 |
| 6 PM | <mark>и</mark> 6834 | 7477 | 7928 | 7923 | 8366 | 8516 | 8294 | 55338 |
| 7 PM | <mark>и 5303</mark> | 5795 | 6231 | 6278 | 6709 | 7410 | 6474 | 44200 |
| 8 PM | И 4246 | 5 4526 | 4978 | 4838 | 5196 | 6330 | 5212 | 35326 |
| 9 PM | и 2112 | 2 2252 | 2439 | 2402 | 2539 | 3189 | 2579 | 17512 |
| 10 PM | и 1480 |) 1478 | 1576 | 1510 | 1594 | 2124 | 1995 | 11757 |
| 11 PM | и 1007 | 7 1162 | 1110 | 1094 | 1299 | 1750 | 1620 | 9042 |
| TOTAL | 105464 | 90913 | 91515 | 91087 | 95722 | 106946 | 118722 | 700369 |

Pilot Findings: 34% Driving and ride-hailing trip replacement



Pilot Findings: E-Scooters attracted new people to active transportation



Pilot Findings: 62% of Portlanders viewed escooters positively



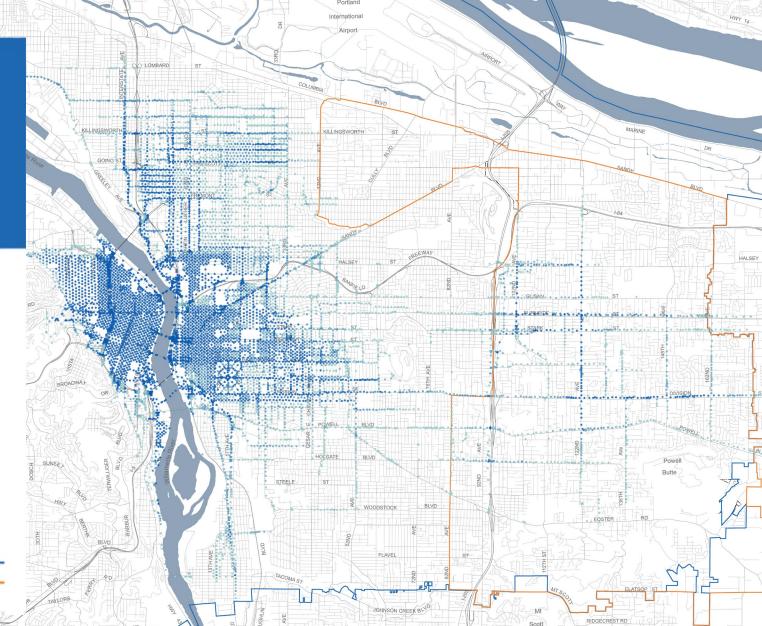
2018 Portland E-Scooter Routes Traveled

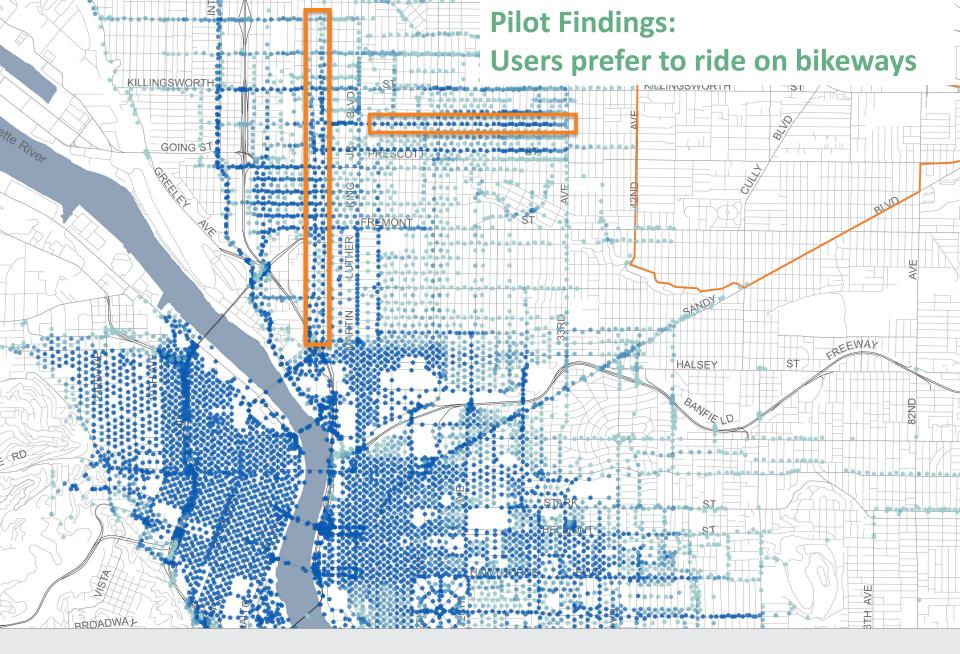
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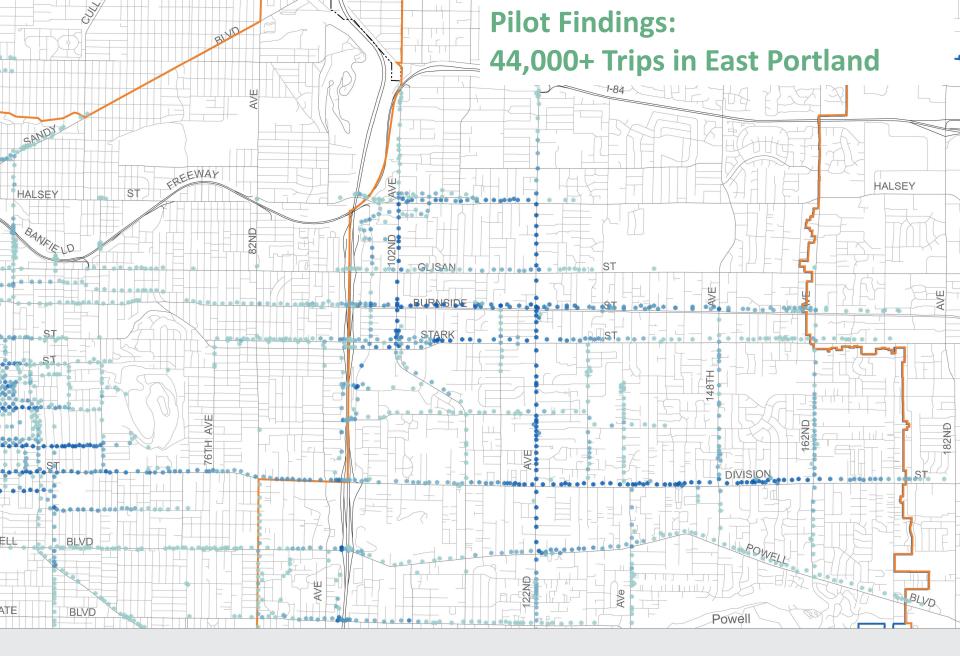
Informed by company-provided route data, this map shows routes traveled by e-scooter riders most often. Darker blue dots signify more trips taken on that street segment. Many of the heaviest utilized routes – including NE Going Street, SE 122nd Avenue, NW Johnson, SW Naito Parkway, and the Willamette Greenway Trail – are also a part of Portland's bikeway network. It is clear e-scooters were utilized in East Portland, where the City required companies to deploy at least 100 scooters.

Total Number of Trips









What Portlanders Want



- More enforcement, especially sidewalk riding and parking
- Safer places to ride
- Dedicated parking
- More equitable access to scooters, education
- Accessible scooter designs seated or three wheeled options

New Management Strategies





- PBOT Parking Enforcement staff will monitor parking and issue parking tickets to companies. Companies required to issue parking tickets to users.
- Geofencing requirements: No parking zones
- Required reporting on Life Cycle Analysis and Vehicle Miles Traveled
- Surcharges to companies and users will fund dedicated parking and safe infrastructure

Pilot Findings: Scooter exposure increased, injuries increased

25 Pre-pilot 20 15 10 5 0 1012312018 1012312018 1012312018 91912018 81/12/2018 11/12/2018 11/12/2018

Weekly scooter-related ED visits in Multnomah County

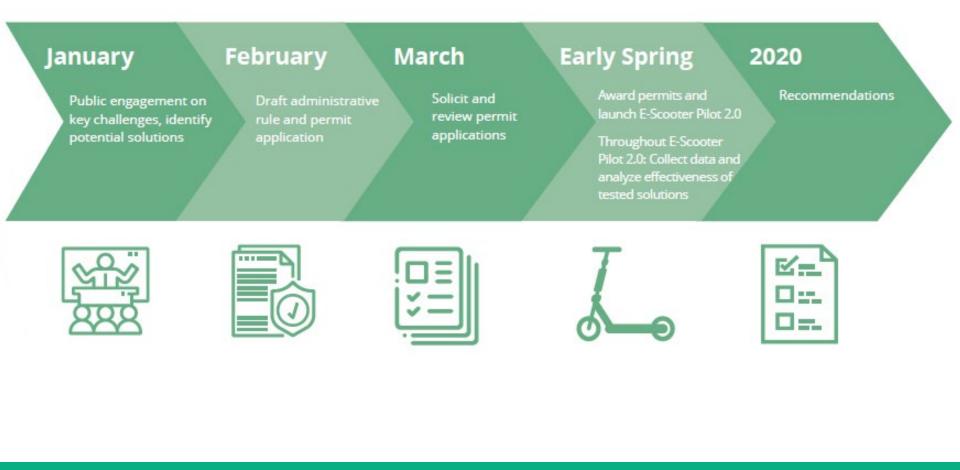
Injury rate 2.2 injuries per 10,000 miles, 2.5 injuries per 10,000 trips

Pilot Findings: E-Scooter-related injuries = 5% of total traffic-related injuries during pilot period

| Colliding Mode | Total Visits | Percent of Total (Rounded to nearest tenth) |
|---|-----------------|--|
| None/fall | 146 | 83% |
| Car | 22 | 12.5% |
| Truck | 2 | 1.1% |
| Pedestrian (Scooter user injured after colliding with a pedestrian) | 3 | 1.7% |
| Scooter (Pedestrian injured after being hit by a scooter user) | 2 | 1.1% |
| Scooter (Scooter user injured after colliding with another scooter) | 1 | 0.6% |
| Total | 176 | 100% |

Source: Multnomah County Health Department

Next Steps



Questions?



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Pilot website, report, and data: escooterpdx.com