




City of Seattle Boards & Commissions Notice of Appointment

Appointee Name: <i>Ann T. Melone</i>		
Board/Commission Name: <i>Housing Levy Oversight Committee</i>		Position Title: <i>Member</i>
<input type="checkbox"/> Appointment OR <input checked="" type="checkbox"/> Reappointment		City Council Confirmation required? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
Appointing Authority: <input type="checkbox"/> City Council <input checked="" type="checkbox"/> Mayor <input type="checkbox"/> Other: <i>Fill in appointing authority</i>		Term of Position: * <i>1/1/2022</i> to <i>12/31/2023</i> <input type="checkbox"/> <i>Serving remaining term of a vacant position</i>
Residential Neighborhood: <i>Capitol Hill</i>	Zip Code: <i>98122</i>	Contact Phone No.: <i>[REDACTED]</i>
Background: <i>Ann Melone is Senior Vice President and Business Development Officer for affordable housing investments at U.S. Bancorp Community Development Corporation, where she is responsible for originating Low Income Housing Tax Credit Investment partnerships in fourteen states including Washington. She has been with U.S. Bank since 2005, previously serving as a loan relationship manager in the bank's Commercial Real Estate division where she originated, underwrote, and managed over \$250 million affordable housing portfolio. Prior to joining U.S. Bank, she worked for Scotiabank Global Banking and Markets, worked in philanthropy and grantmaking in the Pacific Northwest, and completed a two-year tour as a VISTA Volunteer centered on financial literacy for youth.</i> <i>Ms. Melone holds an MBA from the Foster School of Business at the University of Washington and a BA from Washington University in St. Louis.</i>		
Authorizing Signature (original signature):  Date Signed (appointed): 3/17/2022		Appointing Signatory: <i>Bruce A. Harrell</i> <i>Mayor of Seattle</i>

*Term begin and end date is fixed and tied to the position and not the appointment date.

Ann T. Melone

EXPERIENCE

- 2005 – present** **U.S. BANCORP** **Seattle, WA**
Fifth largest commercial bank in the United States
- 2014 – present** *Business Development Officer/Senior Vice President, Affordable Housing Investments*
- Responsible for originating new direct investments with non-profit, government and for-profit developers and owners of affordable housing tax credit partnerships in fourteen states
 - Structure complex transactions involving multiple sources of debt, grants and equity; complete formal investment memos for approval; perform accurate financial modeling; assess investment risks and mitigate them; write and negotiate letters of interest
 - Represent U.S. Bank at formal and informal occasions, on industry expert panels and trade association groups
 - Annual investment production over \$150 million (10-15 investments)
- 2005 – 2014** *Relationship Manager/Vice President, Commercial Real Estate*
- U.S. Bank's senior lending officer originating construction and permanent financing for affordable housing projects in Washington and Montana
 - Responsible for structuring complex transactions involving multiple sources of debt, grants and equity, term sheets, completing formal written credit analysis, financial modeling, risk assessment and mitigation, reviewing legal documentation, due diligence and reviewing construction draws, and monitoring and resolving problem loans
 - Annual loan production up to \$100 million
 - Worked effectively with product partners to present deposits, payments, treasury management, capital markets, and investment solutions to clients
 - Trusted advisor to non-profit, governmental and for-profit affordable housing clients
 - Oversaw management of \$250MM+ affordable housing portfolio, 50% of which may be under construction or in lease up at any time
- 2002 – 2005** **SCOTIA CAPITAL** **San Francisco, CA**
2003 – 2005 *Associate Director, Banking Group*
- Work with Managing Directors, client executive management, attorneys, engineers, product specialists, syndicate banks, consultants and others to originate, manage and administer complex domestic and international syndicated debt transactions ranging from \$50 million - \$1Bn for corporate, gaming and real estate clients including Las Vegas Sands, Inc. and Castle & Cooke
 - Top-ranked Associate/Associate Director at San Francisco responsible for \$1.275BN in credits
 - Structuring, term sheets, formal written credit analysis, financial modeling, legal documentation, industry/market research, due diligence, disbursements and construction draws
- 2002 - 2003** *Associate, Banking Group*
- 1997-2000** **SOCIAL JUSTICE FUND NORTHWEST (FKA A TERRITORY RESOURCE)** **Seattle, WA**
Public, member-based philanthropic organization promoting social justice in the Northwest
- 1999-2000** *Program Associate*
- Managed three 12 member committees that made grants of over \$1 million to more than 100 organizations over the course of 2 years
 - Performed outreach: succeeded in increasing number of proposals submitted by 30% in 1999
- 1997 – 1999** *Development Associate*
- Worked on team that raised \$800,000 for general fund and \$1 million for endowment
- 1995 – 1997** **NORTHWEST BAPTIST FEDERAL CREDIT UNION** **Seattle, WA**
VISTA Volunteer: Youth Program Manager
- Managed activities and training for Youth Credit Union Program ("Y-CUP") Board.
 - Completed two tours

EDUCATION

- June 2002** **UNIVERSITY OF WASHINGTON FOSTER SCHOOL OF BUSINESS** **Seattle, WA**
MBA with Concentration in Finance and Certificate in Entrepreneurship and Innovation
- CIBC Oppenheimer Academic Scholarship 2000-1; Frank S. Dupar, Sr. MBA Scholarship 2001-2
 - CEO of Sawdust, LLC: *Best Idea in Service/Retail* (\$5,000 cash prize) and *Finalist* (\$10,000 cash prize), UW Program in Entrepreneurship and Innovation Business Plan Competition, 2001
 - Chair, UW MBA Women in Business, 2002
- May 1995** **WASHINGTON UNIVERSITY IN ST. LOUIS** **St. Louis, MO**
Bachelor of Arts, History; minors in French and Writing
- National Merit Scholar
 - BA degree conferred in three years

ACTIVITIES

- Housing Development Consortium of King County – Membership Development Committee
- Seattle Housing Levy Oversight Committee

Housing Levy Oversight Committee

Thirteen Members: Pursuant to Ordinance 125028, all subject to City Council confirmation.

- 6 City Council-appointed
 - Position 8 (City employee): Seven year term
 - Positions 9 and 10: Two year terms*
 - Positions 11, 12, and 13: Three year terms
- 7 Mayor-appointed
 - Position 1 (City employee): Seven year term
 - Position 2, 3, and 4: Two year terms*
 - Positions 5, 6, and 7: Three year terms

*Subsequent appointees to the Oversight Committee shall each serve for a term expiring three years after the expiration of the initial term for the position.

Roster:

*D	**G	RD	Position No.	Position Title	Name	Term Begin Date	Term End Date	Term #	Appointed By
6	F	N/A	1.	Mayor representative	Leslie Brinson	1/1/17	12/31/23	1	Mayor
6	F	3	2.	Member	Ann T. Melone	1/1/22	12/31/23	3	Mayor
1	F	4	3.	Member	Pradeepta Upadhyay	1/1/22	12/31/23	3	Mayor
6	F	6	4.	Member	Dan Wise	1/1/22	12/31/23	1	Mayor
3	F	6	5.	Member	Denise Rodriguez	1/1/22	12/31/23	1	Mayor
2	F	5	6.	Member	Patience Malaba	1/1/22	12/31/23	1	Mayor
1	M	3	7.	Member	Joel C. Ing	1/1/22	12/31/23	1	Mayor
6	F	N/A	8.	Council representative	Traci Ratzliff	1/1/17	12/31/23	1	Council
2	M	N/A	9.	Member	Damien James	1/1/22	12/31/23	1	Council
6	M	2	10.	Member	Colin Morgan-Cross	1/1/22	12/31/23	3	Council
6	F	6	11.	Member	Beth Boram	1/1/22	12/31/23	3	Council
6	F	4	12.	Member	Erin Christensen Ishizaki	1/1/22	12/31/23	3	Council
2	F	2	13.	Member	Vallerie Fisher	1/1/22	12/31/23	3	Council

SELF-IDENTIFIED DIVERSITY CHART

	(1)		(2)		(3)		(4)		(5)		(6)		(7)		(8)		(9)	
	Male	Female	Transgender	NB/ O/ U	Asian	Black/ African American	Hispanic/ Latino	American Indian/ Alaska Native	Other	Caucasian/ Non-Hispanic	Pacific Islander	Middle Eastern	Multiracial					
Mayor	1	6			2	1	1			3								
Council	2	4				2				4								
Other																		
Total	3	10			2	3	1			7								

Key:

*D List the corresponding Diversity Chart number (1 through 9)

**G List gender, M= Male, F= Female, T= Transgender, NB= Non-Binary O= Other U= Unknown

RD Residential Council District number 1 through 7 or N/A

Diversity information is self-identified and is voluntary.