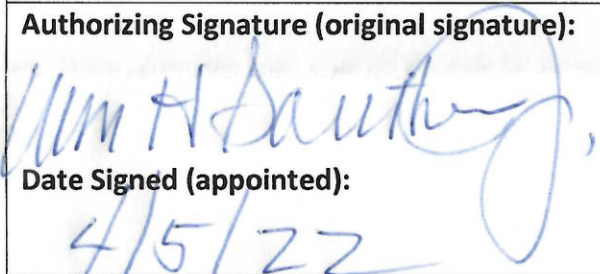




# City of Seattle Boards & Commissions Notice of Appointment

<b>Appointee Name:</b> <i>Marcus White</i>		
<b>Board/Commission Name:</b> <i>Community Involvement Commission</i>		<b>Position Title:</b> Commissioner
<input checked="" type="checkbox"/> <b>Appointment</b> OR <input type="checkbox"/> <b>Reappointment</b>		<b>City Council Confirmation required?</b> <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
<b>Appointing Authority:</b> <input type="checkbox"/> City Council <input type="checkbox"/> Mayor <input checked="" type="checkbox"/> Other: <i>Commission Selected</i>		<b>Term of Position: *</b> 6/1/2021 to 5/31/2023  <input checked="" type="checkbox"/> <i>Serving remaining term of a vacant position</i>
<b>Residential Neighborhood:</b> <i>Queen Anne</i>	<b>Zip Code:</b> <i>98109</i>	<b>Contact Phone No.:</b>
<b>Background:</b> <i>Marcus White grew up in the Atlanta Area and has lived in Seattle for over 2 years. With a background in the accounting profession, Marcus wants to use an organized, disciplined approach to help temper the chaotic, frenetic nature of our beloved city and its governmental affairs. He has resided all over Seattle (Capitol Hill, Central District, and Queen Anne). He is becoming increasingly aware of the acute challenges the city faces such as the permanent housing crisis and racial equity and inclusion and wants to help ease the tension and augment the city's commendable qualities.</i>		
<b>Authorizing Signature (original signature):</b>  <b>Date Signed (appointed):</b> <i>4/5/22</i>		<b>Appointing Signatory:</b> <i>William H. Southern, Jr.</i> <i>District 5 Member, Designated Community Involvement Commission Signatory</i>

\*Term begin and end date is fixed and tied to the position and not the appointment date.

## OBJECTIVE

To help busy, growing companies that are short on time the ability to focus the majority of their precious time, resources, and energy on revenue-generating activities in their chosen industry by handling the day to day accounting and bookkeeping duties.

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## SKILLS & ABILITIES

Organization is one of my superpowers, well versed in QuickBooks Online, Month end Cash Reconciliations, Operations Management, Intermediate knowledge of Microsoft Excel (V-lookups, Pivot Tables), Adept at Microsoft office and other enterprise software, Familiar with Adobe Software, Ability to handle a lot of responsibility and can keep up with large amount of document responsibility, Understands the level of attention to detail and focus desired to do well in Accounting, Responsive, Reliable, Trustworthy, 4+ years of experience working in the Accounting Field.

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## EXPERIENCE

### PRESIDENT, OPTIMAL ACCOUNTING LLC

September 2016-Current

- Make sure pristine and immaculate accounting records are kept and accessible
- Perform Bank Account Reconciliations for depository accounts
- Administer relevant accounting software (Quickbooks, Zoho Books, etc.)
- Financial statement preparation
- Help clients to plan, budget, and effectively strategize through different avenues such as financial analysis, contingency planning, and monitoring cash flow to ensure company is moving in positive direction
- Secure outstanding A/R amounts to augment revenue (Bi-Monthly).

### INVESTMENT ACCOUNTING ANALYST, MAG MUTUAL INSURANCE COMPANY

November 2015-April 2017

- Held responsible for month end accounting duties for subsidiary company (PSIC)
- Performed multiple month end reconciliations (Cash, Premium/Discount, Gain/Loss, General Ledger)
- Employed in a workspace that demanded a high level of organization, careful attention to detail, and viable communication skills
- Responsible for paying quarterly taxes on time, keeping accurate records

### ACCOUNTING INTERN, SESSOMS AND VIRGUEZ , LLC

May 2015-November 2015

- Actively monitored 500+ client Accounts using QuickBooks software and kept balances current to maintain the overall integrity of the books

- Responsible for resolving issues within client accounts, to match internal records with what should be in the client file
- Organized and kept track of all financially relevant files for the business, such as IRS notices, invoices, etc. and kept track of them on a monthly basis.
- Analyzed Revenue and looked for trends, opportunities and growth in the data, also performed pertinent reconciliations on a weekly and monthly basis
- Worked extensively in QuickBooks creating new client entries, accepting payments, and creating invoices

**TAX ASSOCIATE , REVOLUTION FINANCIAL SOLUTIONS**

January 2015-April 2015

- Prepared Georgia and other state income tax returns, including part year and non-resident state tax returns
- Reviewed clients’ data to determine reportable items of income and expense to efficiently prepare return with minimal error
- Researched complex tax issues such as treating taxable income using computerized and print research services
- Analyzed investment accounts to determine taxability of investment income and security transactions

**TAX INTERN , RYAN, LLC**

May 2014-August 2014

- Performed consulting duties, made phone call to retrieve tax valuation data, and extensive tax research
- Assisted managers with projects of different scope ranging from analyzing tax data from other offices, to compiling useful data to aid managers

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**EDUCATION**

**GEORGIA STATE UNIVERSITY – ATLANTA- ACCOUNTING DEGREE- MAY 2015**

Graduated in 4 years with a 3.45 overall GPA.

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**COMMUNICATION**

We understand communication is mostly about listening and not talking. We listen to what you desire from us for your business, not just your needs and meet the task based on the standards you set, not ours.

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**LEADERSHIP**

Atlanta Rotaract Club Treasurer, Dates: June 2016-Current

UNCF/KOCH Scholars Program Head of Mentorship, February 2017-Present

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**REFERENCES**

References available upon request

# Community Involvement Commission

Sixteen Members: Pursuant to Ordinance 125192, all members subject to City Council confirmation, one – and two-year terms for the initial round of appointments, two-year terms thereafter:

- 7 City Council-appointed
- 7 Mayor-appointed
- 2 Other Appointing Authority-appointed (specify): Commission-selected

## Roster:\*Updated 5/11/22

*D	**G	RD	Position No.	Position Title	Name	Term Begin Date	Term End Date	Term #	Appointed By
5	F	1	1.	City Council District #1	Jasmine Aryana	6/1/20	5/31/22	1	City Council
		2	2.	City Council District #2	VACANT	6/1/21	5/31/23		City Council
		3	3.	City Council District #3	VACANT	6/1/20	5/31/22		City Council
2	F	4	4.	City Council District #4	Martha Lucas	6/1/21	5/31/23	1	City Council
2	M	5	5.	City Council District #5	William (Bill) Southern	6/1/22	5/31/24	2	City Council
9	F	6	6.	City Council District #6	Kristine Dillin	6/1/21	5/31/23	1	City Council
		7	7.	City Council District #7	VACANT	6/1/20	5/31/22		City Council
2/9	F	6	8.	Member At Large	Julia Jannon-Shields	6/1/21	5/31/23	1	Mayor
			9.	Member At Large	VACANT	6/1/22	5/31/24		Mayor
			10.	Member At Large	VACANT	6/1/21	5/31/23		Mayor
2	F	6	11.	Member At Large	Ahoua Koné	6/1/22	5/31/24	1	Mayor
1	F	6	12.	Member At Large	Saba Rahman	6/1/21	5/31/23	1	Mayor
2	M	7	13.	Member At Large	Robert Radford	6/1/22	5/31/24	1	Mayor
			14.	Get Engaged Member	VACANT	9/1/21	8/31/22		Mayor
2	M	7	15.	Commissioner	Marcus White	6/1/21	5/31/23	1	Commission
1	F	6	16.	Commissioner	Carol Redfield	6/1/20	5/31/22	2	Commission

### SELF-IDENTIFIED DIVERSITY CHART

	(1)		(2)		(3)		(4)		(5)		(6)		(7)		(8)		(9)	
	Male	Female	Transgender	NB/ O/ U	Asian	Black/ African American	Hispanic/ Latino	American Indian/ Alaska Native	Other	Caucasian/ Non-Hispanic	Pacific Islander	Middle Eastern	Multiracial					
Mayor	1	3			1	3*												1*
Council	1	3				2			1									1
Other	1	1			1	1												
<b>Total</b>	<b>3</b>	<b>7</b>			<b>2</b>	<b>6</b>			<b>1</b>									<b>2</b>

\*One Commissioner identifies as both (2) and (9) so totals will be different

#### Key:

- \*D List the corresponding *Diversity Chart* number (1 through 9)
- \*\*G List *gender*, M= Male, F= Female, T= Transgender, NB= Non-Binary O= Other U= Unknown
- RD Residential Council District number 1 through 7 or N/A

*Diversity information is self-identified and is voluntary.*