

EXHIBIT A
BOND FORM

No. R- _____ **\$** _____

Unless this certificate is presented by an authorized representative of The Depository Trust Company, a New York corporation (“DTC”), to the City or its agent for registration of transfer, exchange, or payment, and any certificate issued is registered in the name of Cede & Co. or in such other name as is requested by an authorized representative of DTC (and any payment is made to Cede & Co. or to such other entity as is requested by an authorized representative of DTC), **ANY TRANSFER, PLEDGE, OR OTHER USE HEREOF FOR VALUE OR OTHERWISE BY OR TO ANY PERSON IS WRONGFUL** inasmuch as the registered owner hereof, Cede & Co., has an interest herein.

UNITED STATES OF AMERICA

STATE OF WASHINGTON

THE CITY OF SEATTLE

UNLIMITED TAX GENERAL OBLIGATION IMPROVEMENT BOND, 2016

Interest Rate: _____ **Maturity Date:** _____ **CUSIP No.:** _____
_____ % **DECEMBER 1,** _____

Registered Owner: CEDE & CO.

Principal Amount: _____ THOUSAND AND NO/100 DOLLARS

THE CITY OF SEATTLE, WASHINGTON (the “City”), a municipal corporation of the State of Washington, promises to pay to the Registered Owner identified above on the Maturity Date identified above from the General Bond Interest and Redemption Fund of the City (the “Bond Fund”) maintained by the City to pay this Bond the Principal Amount identified above and to pay interest (computed on the basis of a 360-day year of twelve 30-day months) from the date of this Bond or from the most recent interest payment date to which interest has been paid or duly provided for at the Interest Rate per annum set forth above, payable semiannually on each June 1 and December 1, commencing June 1, 2017, to the maturity or earlier redemption of this Bond. If this Bond is not redeemed when properly presented at its maturity or call date, then interest shall continue to accrue at the Interest Rate identified above until this Bond, both principal and interest, is paid in full or until sufficient money for its payment in full has been deposited in the Bond Fund and this Bond has been called for payment by giving notice to the Registered Owner.

Both principal of and interest on this Bond are payable in lawful money of the United States of America. Principal is payable only to the Registered Owner upon presentation and surrender of this Bond to the fiscal agent of the State of Washington (as the same may be designated by the State of Washington from time to time) (the “Bond Registrar”). Payment of each installment of interest shall be made to the Registered Owner whose name appears on the registration books of the City maintained by the Bond Registrar (the “Bond Register”) at the close of business on the record date, the 15th day of the month preceding the interest payment date, and shall be paid by check or draft of the Bond Registrar mailed on the interest payment date to the Registered Owner at the address appearing on the Bond Register or, if requested in writing prior to the record date by the Registered Owner of \$1,000,000 or more in principal amount of Bonds, by wire, mailed or transferred on the interest payment date to Registered Owners of the Bonds as those Registered Owners and their addresses and accounts appear on the Bond Register on the record date (or other record date established in the Bond Resolution). Notwithstanding the foregoing, as long as this Bond is registered in the name of Cede & Co., as nominee of The Depository Trust Company (“DTC”), payment of principal and interest shall be made in accordance with the Letter of Representations given by the City to DTC.

Exhibit A - 1

1 This Bond is one of an authorized issue of bonds designated Unlimited Tax General Obligation
2 Improvement Bonds, 2016 (the “Bonds”), aggregating \$_____ in principal amount, maturing annually in the
3 years 20__ through 20__, inclusive[, and 20__], of like date, tenor and effect, except as to maturity dates, interest
4 rates, options of redemption, denominations and numbers, issued by the City pursuant to a special election
5 authorizing the Bonds for strictly municipal capital purposes, other than the replacement of equipment, as provided
6 in the Bond Legislation (defined below) and to pay the costs of issuance and sale of the Bonds, all as set forth in
7 Ordinance 124125 of the City, and Resolution 31666 (collectively, the “Bond Legislation”). The Bonds are issued
8 in fully registered form in Authorized Denominations.

9 For as long as any of the Bonds are outstanding, the City irrevocably pledges to levy taxes annually without
10 limitation as to rate or amount on all of the taxable property within the City in an amount sufficient, together with
11 other money legally available and to be used therefor, to pay when due the principal of and interest on the Bonds,
12 and the full faith, credit and resources of the City are pledged irrevocably for the annual levy and collection of those
13 taxes and the prompt payment of that principal and interest.

14 The Bonds are subject to redemption as provided in the Bond Legislation.

15 The City further reserves the right and option to purchase any Bond offered to it at any time at any price
16 acceptable to the City plus accrued interest to the date of such purchase.

17 Reference is made to the Bond Legislation for other covenants and declarations of the City and other terms
18 and conditions upon which this Bond has been issued, which terms and conditions, including terms pertaining to
19 defeasance, are made a part hereof by this reference. The City irrevocably and unconditionally covenants that it will
20 keep and perform all of the covenants of this Bond and of the Bond Legislation. Reference also is made to the Bond
21 Legislation for the definitions of the capitalized terms used and not otherwise defined herein.

22 In the manner and subject to the limitations set forth in the Bond Legislation, this Bond may be transferred
23 by the Registered Owner or by such Registered Owner’s authorized agent at the Bond Registrar on completion of
24 the assignment form appearing hereon and surrender and cancellation of this Bond. Upon such transfer, a new Bond
25 (or Bonds, at the option of the new Registered Owner) of an equal aggregate principal amount and of the same
26 interest rate and maturity in any Authorized Denomination will be issued to the new Registered Owner, without
27 charge, in exchange therefor. This Bond and other Bonds may be surrendered to the Bond Registrar and exchanged,
28 without charge, for an equal aggregate principal amount of Bonds of the same interest rate and maturity in any
29 authorized denomination. The Bond Registrar shall not be obligated to transfer or exchange any Bond during the
30 15 days preceding any principal payment or redemption date.

31 The City and the Bond Registrar may deem and treat the Registered Owner of this Bond as its absolute
32 owner for the purpose of receiving payment of principal and interest and for all other purposes, and neither the City
33 nor the Bond Registrar shall be affected by any notice to the contrary other than proper notice of assignment. As
34 used herein, Registered Owner means the person or entity named as Registered Owner of this Bond on the front
35 hereof and on the Bond Register.

36 This Bond shall not be valid or become obligatory for any purpose until the Certificate of Authentication
37 hereon has been signed by the Bond Registrar.

38 The principal of and interest on this Bond shall be paid only to the Registered Owner as of the record date
39 and to no other person or entity, and this Bond may not be assigned except on the Bond Register.

40 It is certified that all acts, conditions and things required to be done precedent to and in the issuance of this
41 Bond have been done, have happened and have been performed as required by law, and that the total indebtedness of
42 the City, including the Bonds, does not exceed any constitutional or statutory limitations.

43 IN WITNESS WHEREOF, the City has caused this Bond to be executed on behalf of the City by the
44 facsimile signatures of its Mayor and Director of Finance and a facsimile reproduction of the seal of the City to be
45 printed hereon, this ____ day of May, 2016.

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THE CITY OF SEATTLE, WASHINGTON

By _____
Mayor

By _____
Director of Finance

Date of Authentication: May, 2016

CERTIFICATE OF AUTHENTICATION

This Bond is one of the fully registered The City of Seattle, Washington, Unlimited Tax General Obligation Improvement Bonds, 2016, described in the Bond Legislation.

WASHINGTON STATE FISCAL AGENT
Bond Registrar

By _____
Authorized Signer

ASSIGNMENT

For value received, the undersigned Registered Owner does sell, assign and transfer unto:

(name, address and social security or other identifying number of assignee)

the within-mentioned Bond and irrevocably constitutes and appoints _____
_____ to transfer the same on the Bond Register with full power of substitution in the premises.

DATED: _____.

Registered Owner

(NOTE: The signature above must correspond with the name of the Registered Owner as it appears on the front of this Bond in every particular, without alteration or enlargement or any change whatsoever.)

Signature Guaranteed:

(NOTE: Signature must be guaranteed pursuant to law.)